

Document Delivery

Document Delivery Customer Name or ID
NEW JERSEY POWER SYSTEMS (6439)

Setup		Schedulers	Delivery Status							
Contacts										
Name	Title	Work Email	Select All	Parts	Service	Lease	Fuel	AR	Cash	Delivery Options
John Doe	Accountant	test@test.com	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Email
Steven User	Accountant	steven@best.com	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Email
EDDIE MACEDO	Teller	emacedo@procedeoftware.com	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Email
MARC CALKINS	Teller	mcalkins@procedeoftware.com	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Email
Another User	Accountant	emacedo@procedeoftware.com	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Email
<input type="button" value="Add New"/> <input checked="" type="checkbox"/> Statement is Required										

Key Features & Benefits

- Automatically send emails to customers with their invoices (on an hourly, daily or weekly basis) and their statements (on a monthly basis). The elimination of steps involved with paper invoices and statements reduces your time to receive payment.
- Combined with built-in document archiving capabilities of Excede, Document Delivery eliminates process steps and saves costs on printing, mailing, tracking, filing involved with paper invoicing/statements.
- Increase end-customer’s satisfaction with an easy interface to set-up your customer at the dealership. Delivery status of invoices and statements can be verified and re-sent within Excede, making customer support simple for lost emails.

Getting Started

If you are interested in leveraging Document Delivery, please submit a work order request via our [Customer & Resources Portal](#). Our Customer Success Team will review pricing details and provide a quote and/or contract terms.

Automate your dealership’s accounts receivables statements.

Document Delivery enables dealerships to send automated emails to their customers to distribute Service, Parts, Lease Rental, and Fuel invoices and monthly accounts receivable (AR) statements. By converting to electronic delivery of their invoices, dealerships receive payments in a timelier manner and provide a contact-free method of payment to their customers.

“We have had many requests from customers to email their invoices, and this system enables us to provide that service with little input. Invoices are automatically emailed the evening of purchase, and since many customers now pay by invoice or purchase order, we receive our payments in a more timely manner than waiting for monthly statements.”

**Janet Bolton, Credit Manager,
Sioux City Truck Sales, Inc.**

Pricing Details

Implementation fee and monthly maintenance for ongoing support and software updates (contract required).

Technical Requirements

- Excede® v10.1+ with Excede API v2.1.1.x+ or
- Excede v10.2+ with Excede API v2.2.0.x+
- Excede Chromium Browser
- Microsoft® Internet Information Services (IIS) v7+
- Microsoft SQL Server® Native Client v11+
- Microsoft .NET Framework v4.8+
- Microsoft Windows Server v2012 R2+
- SAP® Crystal Reports® Runtime Engine for .NET framework v13.0.24+